



LETTER OF INTENT
Gift of Securities

Please provide one executed original copy of this form to the broker/financial institution initiating the transfer of securities. Please provide a copy of this form to Frassati Catholic High School at accounting@frassaticatholic.org

Date: _____

From: (Shareholder/Donor:) _____

To: (Broker/Financial Institution) _____

The purpose of this transfer is to make a charitable contribution to:

North Houston Catholic High School D/B/A Frassati Catholic High School, Tax I.D. #26-3051354

Please choose one of the two following options:

☐ I wish to transfer shares from my existing Brokerage Account: Please be advised that I, the undersigned, hereby request that _____ shares of _____ be transferred from my account, # _____ at _____ (Broker) to Charity-non-profit account No: 6995-2274 at Charles Schwab DTC 0164 Code 40

☐ I wish to donate a Stock Certificate that is registered in my name: Certificate # _____ Registered in the name of _____ #Shares _____ Issuer _____

I/We direct the Frassati Catholic High School office to designate the proceeds of this donation as follows:

- ☐ The Frassati Fund (for operational support and tuition assistance)
☐ Building Saints Capital Campaign - Single Gift
☐ Building Saints Capital Campaign - Pledge Payment
☐ Other _____

**Contact Kailey McCollum, k.mccollum@frassaticatholic.org, for a current list of available donor recognition opportunities*

Please send acknowledgement of the completed transfer to the donor at the following address:

Address: _____ Phone: _____

Email Address: _____

Signed:

Print Donor Name

Donor Signature

Print Donor Name (Joint Account)

Donor Signature (Joint Account)

For assistance please contact:

Accounting Office • accounting@frassaticatholic.org
Kailey McCollum, Director of Giving • 832.616.3233 • k.mccollum@frassaticatholic.org